

Tax return Summary

for 2024 taxation year



Taxpayer

First name	Paul
Last name	Matthews
Social insurance number	
Date of birth	25-08-1997
Province of residence	Ontario
Marital status on December 31, 2024	Single
Street	123 Main Street
City	City
Province	Ontario
Postal code	X0X 0X0

Federal return

Total income

Employment income	10100	Taxpayer	35,000	00
Add lines 10100, 10400 to 14300, and 14700.	This is your total income. 15000	=	35,000	00

Net income

Annual union, professional, or like dues	21200 +	420	00	
Deduction for CPP and QPP enhanced contributions	22215 +	314	97	
Add lines 20700 to 22400, 22900, 23100, and 23200.	23300 -	734	97	
Line 15000 minus line 23300 (if negative, enter "0")	This is your net income before adjustments. 23400	=	34,265	03
Line 23400 minus line 23500 (if negative, enter "0")	This is your net income. 23600	=	34,265	03

Taxable income

Northern residents deductions	25500 +	6,559	00	
Add lines 24400 to 25600.	25700 -	6,559	00	
Line 23600 minus line 25700 (if negative, enter "0")	This is your taxable income. 26000	=	27,706	03

Federal non-refundable tax credits

Basic personal amount	30000	15,705	00	
CPP or QPP contributions: through employment	30800 +	1,559	11	
Employment Insurance premiums	31200 +	580	84	
Canada employment amount	31260 +	1,433	00	
Add lines 30000 to 33200.	33500 =	19,277	95	
Multiply the amount on line 33500 by 15%.	33800 =	2,891	69	
Total federal non-refundable tax credits:	add lines 33800 and 34900. 35000	=	2,891	69

Net federal tax

Tax on taxable income	(C) 4,155	90	
Add lines (C) and 40424.	40400	4,155	90
Enter the amount from line 35000.	35000	2,891	69
Add lines 35000 to 40427.	-	2,891	69
Basic federal tax (if negative, enter "0")	42900 =	1,264	21
Federal tax	40600 =	1,264	21
Line 40600 minus line 41600 (if negative, enter "0")	41700 =	1,264	21

Refund or Balance owing

Net federal tax:	add lines 41700, 41500 and 41800. 42000 =	1,264	21
Provincial or territorial tax	42800 +	300	00
This is your total payable. 43500	=	1,564	21
Total income tax deducted	43700	2,310	88
Canada workers benefit	45300 +	372	60
These are your total credits. 48200	-	2,683	48
Line 43500 minus line 48200	=	(1,119)	27
Refund 48400		1,119	27
Balance owing 48500		0	00

Additional information

Marginal tax rate	15%
Average tax rate (total income taxes paid ÷ total income)	3.4%
GST/HST credit	519

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	Taxpayer
Ontario Trillium benefit (OTB)	98 56
Ontario Senior homeowners' property tax grant	
Ontario climate action incentive	672 00
Total RRSP deduction limit - 2025	6,224 40

	Canada Revenue Agency Agence du revenu du Canada	<h2 style="margin: 0;">Northern Residents Deductions</h2>	2024 Protected B when completed
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Before you complete this form, read the attached instruction sheet.

If this claim is for a year before 2024, go to canada.ca/cra-forms to get a previous version of this form.

Make sure that you have calculated your net income (line 23600) on your tax return, in order to calculate your residency deduction.

Attach your completed Form T2222 to your return, but do not send your other documents. Keep them in case the CRA asks to see them later. If you need more space to complete the form, attach a separate sheet of paper.

Step 1 – List your places of residence

Enter Zone A or Zone B.	Enter your street address or a description of the location of the property such as a lot and plan number. This may be different from your mailing address.	Enter the province or territory.	Period of residence							
			Enter the date that you started to live in a prescribed zone for a continuous period of at least six consecutive months. This period can begin or end in 2024.							
			From:	Year	Month	Day	To:	Year	Month	Day
Zone A	123 Main Street, City, X0X 0X0	ON	2024-06-30				2024-12-31			

Step 2 – Calculate your residency deduction

Zone A – Residents of prescribed northern zones

Basic residency amount

Enter the number of days you lived in a prescribed northern zone in 2024.

185 x \$11.00 = 2,035 00 1

Additional residency amount

Enter the number of days you qualify for the additional residency amount in 2024.

184 x \$11.00 = + 2,024 00 2

Line 1 plus line 2

67490 = 4,059 00 3

If you worked at a special work site, enter the amount from box 31 of your T4 slip, or from box 124 of your T4A slip, that represents the non-taxable benefits for board and lodging at the special work site. The special work site must be located within 30 kilometres from the nearest point on the boundary of any population centre that has a population of at least 40,000 individuals.

67507 - 4

Line 3 minus line 4 (if negative, enter "0")

= 4,059 00 ▶ 4,059 00 5

Zone B – Residents of prescribed intermediate zones

Basic residency amount

Enter the number of days you lived in an intermediate zone in 2024.

0 x \$5.50 = 6

Additional residency amount

Enter the number of days you qualify for the additional residency amount in 2024.

0 x \$5.50 = + 7

Line 6 plus line 7

67520 = 8

If you worked at a special work site, enter the amount from box 31 of your T4 slip, or from box 124 of your T4A slip, that represents the non-taxable benefits for board and lodging at the special work site. The special work site must be located within 30 kilometres from the nearest point on the boundary of any population centre that has a population of at least 40,000 individuals.

67529 - 9

Line 8 minus line 9 (if negative, enter "0")

= ▶ 10

Line 5 plus line 10

= 4,059 00 11

Enter your net income from line 23600 of your return.

34,265 03 x 20% = 6,853 01 12

Enter **whichever is less**: amount from line 11 or line 12.

Residency deduction 4,059 00 13

Step 3 – Calculate your travel deduction

Complete Chart A if you qualify for this deduction and you are allocating a portion of your or your eligible family member's \$1,200 standard amount for a trip. See example 4 on page 4 which demonstrates how to complete Chart A. Complete Chart B to calculate your travel deduction.

Chart A		Individual 1	Individual 2	Individual 3	Individual 4
A	Enter the name of each individual, including yourself, whose travel you are claiming. See Step 3 in the instructions.	Paul Matthews			
B	Enter the name of everyone (including yourself) who is claiming a deduction for trips taken by the individual in row A and the total portion of the \$1,200 standard amount allocated by each claimant for all trips by that individual.	Name 1:	Matthews, Paul		
		Amount 1:	0.00		
		Name 2:			
		Amount 2:			
		Name 3:			
C	Enter the total of all amounts in row B. This total cannot be more than \$1,200.	0.00			

Chart B		Column 1	Column 2	Column 3	Column 4	Column 5	Enter the lowest amount from column 3, 4, or 5 in the column for the prescribed zone(s) you resided in at the time of the trip.			
Instructions	Enter the name of the person who took the trip. See Step 3 in the instructions.	Enter the purpose of the trip. Other travel (vacation, family reasons) or medical travel.	Enter either the taxable travel benefit or the portion of the individual's \$1,200 standard amount for the trip.(1)	Enter the amount of travel expenses for each trip taken. See note 2 and note 4 in the instructions.	Enter the cost of the lowest return airfare. (2)					
					Zone A (Prescribed northern zones)		Zone B (Prescribed intermediate zones)			
Other travel (Trip 1 and Trip 2)										
1	Paul Matthews	Other travel	1,000.00	1,250.00	1,000.00	+	1,000.00	+		
Medical travel										
1	Paul Matthews	Medical travel	1,500.00	1,780.00	1,500.00	+	1,500.00	+		
Total						=	2,500.00	A	=	B

- (1) This can be either the portion of the individual's \$1,200 standard amount that you allocated to the trip or the taxable travel benefit you received from employment for the trip (if any). See **note 1** on page 3.
- (2) This is the cost of the lowest return airfare available at the time of the trip between the airport closest to your residence and the nearest designated city to that airport. See **note 3** and **note 4** on page 3.

Enter the total from box A.	67540	2,500.00	14
Enter the total from box B.	67560	x 50% =	+
Line 14 plus line 15	Travel deduction		= 2,500.00 16

Step 4 – Calculate your northern residents deductions

Enter the amount from line 13 in Step 2.	Residency deduction	4,059.00	17
Enter the amount from line 16 in Step 3.	Travel deduction	+	2,500.00 18
Line 17 plus line 18	Northern residents deductions		= 6,559.00 19

See the privacy notice on your return.

Details of trip deductions - 2024

Trip number	1		
Goal of the trip	Medical travel		
Traveller:	Paul Matthews		
Trip dates:	from	<input type="text"/>	to <input type="text"/>
Destination:	<input type="text"/>		

Expenses:		
Plane		1,780 00
Car - gas	+	
Car - repairs	+	
Taxis	+	
Train	+	
Boat	+	
Car leasing	+	
Hotel - lodging	+	
Meals	+	
Other (specify):	+	
TOTAL	=	1,780 00

Details of trip deductions - 2024

Trip number	1		
Goal of the trip	Other travel		
Traveller:	Paul Matthews		
Trip dates:	from	<input type="text"/>	to <input type="text"/>
Destination:			

Expenses:		
Plane		1,250 00
Car - gas	+	
Car - repairs	+	
Taxis	+	
Train	+	
Boat	+	
Car leasing	+	
Hotel - lodging	+	
Meals	+	
Other (specify):	+	
TOTAL	=	1,250 00